

2012 CORPORATE EVENTS CALENDAR

TSESNA BANK JSC		
No	CORPORATE EVENTS	Date
1	Decision to issue additional 50 million common shares	By 12/01/12
2	Extraordinary general shareholders meeting	By 12/01/12
3	Authorized body's approval of amendments to the Stock Issue Prospectus concerning an increase in the authorized common stock	By 10/02/12
4	Authorized body's approval of the Prospectus of Issue of Subordinated Bonds	By 17/01/12
5	Official listing of the new issue of bonds on the Stock Exchange	By 25/01/12
6	Submission of interim consolidated financial statements	By the 30 th day of the month following the end of the quarter
7	Annual general meeting of shareholders and subsequent notification of the results of the meeting	By 30/04/12
8	Submission of annual consolidated financial statements	By 01/05/2012
9	Preferred stock dividend payment	By 20/05/2012
10	Submission of the auditor's report on annual consolidated financial statements	By 01/06/2012
11	Coupon payments with subsequent notices of payment:	
	1) bonds circulating in the Kazakh stock market (KZ2CKY07B626) and their repayment	07-17/02/12, 07-17/08/12
	2) bonds circulating in the Kazakh stock market (KZPC3Y08B873)	27/06/12 - 07/07/12, 27-31/12/12
	3) bonds circulating in the Kazakh stock market (KZPC4Y09B879)	13-23/06/12, 13-23/12/12
	4) bonds circulating in the Kazakh stock market (KZPC1Y20C367)	10-20/01/12, 10-20/07/12
	5) bonds circulating in the Kazakh stock market (KZP02Y07C366)	12-22/04/12, 12-22/10/12
	6) bonds circulating in the Kazakh stock market (KZP03Y03C363)	11-21/01/12, 11-21/07/12

	7) bonds circulating in the Kazakh stock market (KZP04Y20C367)	29/12/12 - 09/01/13, 29/06/12 - 09/07/12
12	8) Preparation and registration of two new bond issues under the third bond programme, their official listing on the Stock Exchange	2 nd and 3 rd quarters 2012

Chairman of the Management Board



D. Zhaksybek