

Name of the organization	<b>SAT&amp;Company JSC</b>
Business type of the Company	<b>Investments</b>
Legal structure	<b>JSC</b>
Type of an accounting:	<b>Consolidated</b>
Average number of employees per annum	3 240
Size of the business	Large business
Legal address (of the Company)	Mukanov St. 241

**Consolidated Statement of Financial Position  
as of September 30, 2012**

KZT, 000

Assets	Line code	as of end of the reporting period	as of beginning of the reporting period
<b>I. Current assets</b>			
Cash and cash equivalents	010	257 897	738 608
Financial Assets available-for-sale	011	6	-
Derivative financial instruments	012	-	-
Financial assets at fair value through profit or loss	013	-	-
Financial Assets held-to-maturity	014	-	-
Other current financial assets	015	11 955	-
Short-term trade and other receivables	016	8 373 920	16 537 172
Current income tax	017	73 450	9 703
Inventory	018	2 425 228	1 751 709
Other current assets	019	3 220 833	1 914 718
<b>Total current assets (sum of lines 010 - 019)</b>	<b>100</b>	<b>14 363 289</b>	<b>20 951 910</b>
<b>Assets available for sale</b>	<b>101</b>	<b>-</b>	<b>-</b>
<b>II. Long Term assets</b>			
Financial Assets available-for-sale	110	-	-
Derivative financial instruments	111	-	-
Financial assets at fair value through profit or loss	112	-	-
Financial assets held to maturity	113	-	-
Other long-term financial assets	114	-	-
Long-term trade and other receivables	115	4 230 519	4 344 047
Investments, accounted under the equity method	116	7 389 453	3 436 479
Investment property	117	-	-
Property, plant and equipment	118	49 575 001	40 005 524
Biological assets	119	-	-
Exploration and evaluation assets	120	4 332 023	3 781 538
Intangible assets	121	123 810	110 450
Deferred tax assets	122	247 175	199 241
Other Long term assets	123	7 306 866	6 399 151
<b>Total Long term assets (sum of lines 110-123)</b>	<b>200</b>	<b>73 204 847</b>	<b>58 276 430</b>
<b>TOTAL ASSETS (line 100+ line 200)</b>		<b>87 568 136</b>	<b>79 228 340</b>

Liabilities and shareholders' equity	Line code	as of end of the reporting period	as of beginning of the reporting period
<b>III. Current Liabilities</b>			
Borrowings	210	13 450 870	9 451 984
Derivative financial instruments	211	-	-
Other short-term financial liabilities	212	876 203	5 053 784
Short-term trade and other payables	213	7 582 618	2 232 090
Short-term provisions	214	394 495	64 075
Current income tax payables	215	19 487	135 089
Employee Benefits	216	409 440	173 760
Other current liabilities	217	1 691 348	969 923
<b>Total current liabilities ( sum of lines 210-217)</b>	<b>300</b>	<b>24 424 461</b>	<b>18 080 705</b>
<b>Liabilities of assets held for sale</b>	<b>301</b>		

<b>IV. Long-term liabilities</b>			
Borrowings	310	7 252 991	6 467 919
Derivative financial instruments	311	-	
Other Long-term financial liabilities	312	10 896 593	10 526 640
Long-term trade and other payables	313	3 238 910	3 212 360
Long-term provisions	314	968 998	744 918
Deferred tax liabilities	315	4 775 588	3 775 588
Other Long term liabilities	316	7 635 306	7 375 098
<b>Total Long term Liabilities (sum of lines 310-316)</b>	<b>400</b>	<b>34 768 386</b>	<b>32 102 523</b>
<b>V. Shareholders' Equity</b>			
Share Capital	410	28 214 896	26 300 014
Debt component of preferred shares	411	-	(3 099 976)
Treasury shares	412	(555 757)	(128 709)
Reserves	413	(15 289 851)	(11 588 718)
Retained Earnings (accumulated deficit)	414	14 848 210	14 826 277
<b>Total equity attributable to the Parent company (sum of lines 410-414)</b>	<b>420</b>	<b>27 217 498</b>	<b>26 308 888</b>
<b>Share of other equity holders</b>	<b>421</b>	<b>1 157 791</b>	<b>2 736 224</b>
<b>TOTAL EQUITY (line 420 +/- line 421)</b>	<b>500</b>	<b>28 375 289</b>	<b>29 045 112</b>
<b>Balance value of one common share, tenge</b>		<b>13,57</b>	<b>18,21</b>
<b>Balance value of one preferred share, tenge</b>		<b>31,27</b>	<b>31,99</b>
<b>Balance (line 300+line 301+line 400 + line 500)</b>		<b>87 568 136</b>	<b>79 228 340</b>

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Chief Accountant



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Name of the Company

SAT&Company JSC

**Consolidated Statement of Comprehensive Income  
for the period, ending September 30, 2012**

KZT, 000

Line item	Line code	for the reporting period	for the previous period
Revenue	010	12 198 939	5 838 155
Cost of the goods and services sold	011	(10 727 621)	(6 038 850)
<b>Gross profit (line 010 - line 011)</b>	<b>012</b>	<b>1 471 318</b>	<b>(200 695)</b>
Selling expenses	013	(918 954)	(751 867)
General and administrative expenses	014	(3 461 454)	(2 098 155)
Other operating expenses	015	(963 473)	(7 285 162)
Other operating income	016	2 006 365	13 119 914
<b>Operating profit/(loss) (+/- lines from 012 to 016)</b>	<b>020</b>	<b>(1 866 198)</b>	<b>2 784 035</b>
Interest income	021	5 237	5 120
Interest expense	022	(3 170 724)	(2 301 359)
Share of the Company in profit/(loss) of associated companies and joint ventures accounted under the equity method	023	(348 895)	(346 119)
Other non-operating income	024	2 375 236	
Other non-operating expenses	025		
<b>Profit/(loss) before income taxes (+/- lines 020-025)</b>	<b>100</b>	<b>(3 005 344)</b>	<b>141 677</b>
Income tax expense	101	36 232	8 816
<b>Profit/(loss) after tax from continuing operations (line 100 - line 101)</b>	<b>200</b>	<b>(2 969 112)</b>	<b>150 493</b>
Profit/(loss) after income tax from discontinued operations	201	14 017	
<b>Profit for the year (line 200 + line 201) attributable to:</b>	<b>300</b>	<b>(2 955 095)</b>	<b>150 493</b>
Parent Company		(2 793 356)	102 058
Non-controlling interests		(161 739)	48 435
<b>Other comprehensive income, total (sum of lines from 410 to 420):</b>	<b>400</b>	<b>(11 938)</b>	<b>59</b>
Revaluation of property, plant and equipment	410		
Revaluation of financial assets available-for-sale	411		
Actuarial profit/(loss) on pension funds	413		
Effect of change in income tax rate on deferred income tax of subsidiaries	414		
Hedging of cash flows	415		
Foreign exchange loss/profit from foreign investments	416	(11 938)	59
Other components of other comprehensive income	418		
Adjustment for reclassification of income (loss)	419		
Tax effect of other components of comprehensive income	420		
<b>Total comprehensive income (line 300 + line 400)</b>	<b>500</b>	<b>(2 967 033)</b>	<b>150 552</b>
Total income attributable to:			
parent company		(2 805 294)	84 441
non-controlling interests		(161 739)	48 479
<b>Earnings per share:</b>	<b>600</b>		
including			
<b>Basic profit per share:</b>			
from continuing operations		- 2,35	0,11
from discontinued operations			
<b>Diluted earnings per share:</b>			
from continuing operations			
from discontinued operations			

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**Consolidated Cash Flow Statement  
for the period ending September 30, 2012**

KZT, 000

Line item	Line code	for the reporting period	for the previous period
<b>I. CASH FLOWS FROM OPERATING ACTIVITIES</b>			
<b>1. Cash inflow, total (sum of lines from 011 up to 016)</b>	<b>10</b>	<b>20 345 169</b>	<b>13 555 182</b>
including:			
Sale of goods and services	011	12 049 941	5 881 994
Other sales	012	480 603	50 954
Advances received from consumers and customers	013	7 420 761	1 750 253
Receipts from insurance agreements	014	2 271	
Interest income	015	-	
Other receipts	016	391 593	5 871 981
<b>2. Cash outflow, total (sum of lines from 021 up to 027)</b>	<b>020</b>	<b>25 453 796</b>	<b>16 468 714</b>
including:			
Payments to suppliers of goods and services	021	8 811 684	7 926 315
Advances paid to suppliers of goods and services	022	11 231 878	4 406 188
Salary payable	023	1 977 783	1 364 284
Interest payable	024	1 730 328	1 810 221
Payments on insurance agreements	025	151	
Income tax and other payments to the budget	026	867 353	680 169
Other payments	027	834 619	281 537
<b>3. Net cash flow from operating activity (line 010 – line 020)</b>	<b>030</b>	<b>(5 108 627)</b>	<b>(2 913 532)</b>
<b>II. CASH FLOWS FROM INVESTING ACTIVITIES</b>			
<b>1. Cash inflows, total (sum of lines from 041 to 051)</b>	<b>040</b>	<b>5 465 645</b>	<b>4 324 253</b>
including:			
Sale of fixed assets	041	267 123	9 439
Sale of intangible assets	042	-	-
Sale of other long-term assets	043	-	-
Sale of equity instruments of other organizations ( other	044	-	-
Sale of the debt instruments of other organizations	045	-	-
Compensation for loss of control over subsidiaries	046	-	-
Sales of other financial assets	047	3 737 293	1 479 500
Dividends received	049	-	-
Interest Income received	050	-	-
Other receipts	051	1 461 229	2 835 314
<b>2. Cash outflows, total (sum of lines from 061 to 071)</b>	<b>060</b>	<b>5 035 290</b>	<b>12 642 151</b>
including:			
Purchase of fixed assets	061	994 035	96 753
Purchase of intangible assets	062	16 505	
Purchase of other long-term assets	063	128 590	206 577
Purchase of equity instruments of other organizations (	064	-	-
Purchase debt instruments of other organizations	065	-	-
Purchase of shares of subsidiary companies	066	-	-
Purchase of other financial assets	067	3 894 985	300 960
Loans provided	068	-	10 392 352

Investments to subsidiary and associate companies	070	-	-
Other payments	071	1 175	1 645 509
<b>3. Net cash from investing activities (line 040 - line 060)</b>	<b>080</b>	<b>430 355</b>	<b>(8 317 898)</b>
<b>III. CASH FLOWS FROM FINANCING ACTIVITIES</b>			
<b>1. Cash inflows, total (sum of lines from 091 to 094)</b>	<b>090</b>	<b>18 159 842</b>	<b>22 768 582</b>
including:			
Issuance of shares and other financial instruments	091	2 098 172	8 503 655
Loans received	092	15 055 237	8 646 435
Interest income received	093	298	
Other receipts	094	1 006 135	5 618 492
<b>2. Cash outflows, total (sum of lines 101 to 105)</b>	<b>100</b>	<b>13 962 127</b>	<b>13 732 291</b>
including:			
Repayment of loans	101	12 715 313	10 910 720
Payments of interest on loans	102	809 019	45 762
Payment of dividends	103	385 660	-
Payments to shareholders on shares	104	-	-
Other payments	105	52 135	2 775 809
<b>3. Net cash from financing activities (line 090 - line 100)</b>	<b>110</b>	<b>4 197 715</b>	<b>9 036 291</b>
<b>4. Effect of exchange rates to TL</b>	<b>120</b>	<b>(154)</b>	<b>(17 079)</b>
<b>5. Increase + / - decrease in cash (line 030 + / - Line 080 + / - Line 110)</b>	<b>130</b>	<b>(480 711)</b>	<b>(2 212 218)</b>
<b>6. Cash and cash equivalents at the beginning of period</b>	<b>140</b>	<b>738 608</b>	<b>2 668 384</b>
<b>7. Cash and cash equivalents at the end of period</b>	<b>150</b>	<b>257 897</b>	<b>456 166</b>



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Company name:  
**SAT&Company JSC**

Consolidated Statement on Changes in Equity  
for the period ended September 30, 2012

Line code	Share capital	Share capital of parent Company			Non-controlling interests	Total
		Treasury shares	Reserves and debt component on preferred shares	Retained earnings		
						KZT, 000
<b>010</b>	<b>16 497 036</b>	<b>-26 021</b>	<b>-11 579 146</b>	<b>13 961 625</b>	<b>3 443 507</b>	<b>22 297 001</b>
011						
100	16 497 036	26 021	11 579 146	13 961 625	3 443 507	22 297 001
<b>200</b>			<b>213 400</b>	<b>84 441</b>	<b>48 479</b>	<b>80 480</b>
210				84 441	48 479	132 920
220			213 400			213 400
223						
228			-213 400			213 400
<b>300</b>	<b>1 964 671</b>	<b>11 896</b>				<b>1 952 775</b>
311	1 964 671					1 964 671
310		-11 896				11 896
315						
316						
317						
318						
<b>400</b>	<b>18 461 707</b>	<b>37 917</b>	<b>- 11 792 546</b>	<b>14 046 066</b>	<b>3 491 986</b>	<b>24 169 296</b>
<b>401</b>	<b>26 300 014</b>	<b>128 709</b>	<b>- 14 688 694</b>	<b>14 826 277</b>	<b>2 736 224</b>	<b>29 045 112</b>
401	26 300 014	128 709	- 14 688 694	14 826 277	2 736 224	29 045 112
<b>500</b>						
500						
<b>600</b>						
600						
610					161 739	2 967 033
620					161 739	2 955 095
<b>620</b>						
620			11 938			11 938
621						
628						
628					11 938	11 938
<b>700</b>	<b>1 914 882</b>	<b>427 048</b>	<b>- 589 219</b>	<b>2 815 289</b>	<b>1 416 694</b>	<b>2 297 210</b>
700	1 914 882	427 048	- 589 219	2 815 289	1 416 694	2 297 210
711	1 914 882					1 325 663
712						427 048
715						
716						
717						
717					1 684 063	1 684 063
718						
718					2 815 289	2 815 289
<b>800</b>	<b>28 214 896</b>	<b>555 757</b>	<b>- 15 289 851</b>	<b>14 848 210</b>	<b>1 157 791</b>	<b>28 375 289</b>
800	28 214 896	555 757	- 15 289 851	14 848 210	1 157 791	28 375 289

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