

Name of the organization	SAT&Company JSC
Business type of the Company	Investments
Legal structure	JSC
Type of an accounting:	Consolidated
Average number of employees per annum	3 150
Size of the business	Large business
Legal address (of the Company)	Mukanov St. 241

**Consolidated Statement of Financial Position
as of June 30, 2012**

KZT, 000

Assets	Line code	as of end of the reporting period	as of beginning of the reporting period
I. Current assets			
Cash and cash equivalents	010	585 162	738 608
Available-for-sale financial assets	011	6	
Derivative financial instruments	012		
Financial assets at fair value through profit or loss	013		
Held-to-maturity financial assets	014		
Other current financial assets	015		
Short-term trade and other receivables	016	9 670 189	16 537 172
Current income tax	017	35 916	9 703
Inventory	018	2 910 961	1 751 709
Other current assets	019	3 760 230	1 914 718
Total current assets (sum of lines 010 - 019)	100	16 962 464	20 951 910
Assets available for sale	101		
II. Long Term assets			
Available-for-sale financial assets	110		
Financial assets held to maturity	113		
Other long-term financial assets	114		
Long-term trade and other receivables	115	4 418 369	4 344 047
Investments, accounted for using the equity method	116	7 654 894	3 436 479
Investment property	117		
Property, plant and equipment	118	48 167 881	40 005 524
Biological assets	119		
Exploration and evaluation assets	120	4 041 841	3 781 538
Intangible assets	121	110 316	110 450
Deferred tax asset	122	199 540	199 241
Other Long term assets	123	8 146 820	6 399 151
Total Long term assets (sum of lines 110-123)	200	72 739 661	58 276 430
TOTAL ASSETS (line 100+ line 200)		89 702 125	79 228 340
Liabilities and shareholders' equity	Line code	as of end of the reporting period	as of beginning of the reporting period
III. Current Liabilities			
Borrowings	210	12 003 598	9 451 984
Derivative financial instruments	211		
Other short-term financial liabilities	212	1 168 194	5 053 784
Short-term trade and other payables	213	8 050 613	2 232 090
Short-term provisions	214	448 929	64 075
Current income tax payables	215	17 377	135 089
Employee Benefits	216	313 029	173 760
Other current liabilities	217	1 915 846	969 923
Total current liabilities (sum of lines 210-217)	300	23 917 586	18 080 705
Liabilities of assets held for sale	301		

IV. Long-term liabilities			
Borrowings	310	7 756 496	6 467 919
Derivative financial instruments	311		
Other Long-term financial liabilities	312	10 804 219	10 526 640
Long-term trade and other payables	313	3 225 643	3 212 360
Long-term provisions	314	977 354	744 918
Deferred tax liabilities	315	4 776 169	3 775 588
Other Long term liabilities	316	7 608 548	7 375 098
Total Long term Liabilities (sum of lines 310-316)	400	35 148 429	32 102 523
V. Shareholders' Equity			
Share Capital	410	28 106 451	26 300 014
Debt component of privileged shares	411	-3 659 755	-3 099 976
Treasury equity	412	-555 757	-128 709
Reserves	413	-11 600 606	-11 588 718
Retained Earnings	414	16 643 659	14 826 277
Total equity attributable to Owners of the parent company (sum of lines 410-414)	420	28 933 992	26 308 888
Share of other equity holders	421	1 702 118	2 736 224
TOTAL EQUITY (line 420 +/- line 421)	500	30 636 110	29 045 112
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		15,46	18,21
Balance value of one primary share, tenge		32,02	31,99
Balance (line 300+line 301+line 400 + line 500)		89 702 125	79 228 340

CEO

Chief Accountant



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Name of the Company

SAT&Company JSC

Consolidated Statement of Comprehensive income
for the period, ending June 30, 2012

KZT, 000

Line item	Line code	for the reporting period	for the previous period
Revenue	010	8 469 981	3 515 148
Cost of the goods and services sold	011	-7 389 163	-3 318 317
Gross profit (line 010 – line 011)	012	1 080 818	196 831
Selling expenses	013	-527 975	-487 841
General and administrative expenses	014	-1 732 357	-1 299 510
Other operating expenses	015	-868 633	-258 658
Other operating income	016	1 041 968	377 775
Operating profit	020	- 1 006 179	- 1 471 403
Finance income	021	102 498	12 120
Finance costs	022	-2 142 921	-1 474 259
Share of the organization in profit (loss) of associates and	023	-65 390	-207 066
Other non-operating income	024	2 375 236	3 247 869
Other non-operating expenses	025		-1 818 904
Income (loss) before taxes (+/- lines 020-025)	100	- 736 756	- 1 711 643
Deferred tax expense	101	-6 909	10 690
Income (loss) after tax from continuing operations (line 100 - line 101)	200	- 743 665	- 1 722 333
Income (loss) after tax from discontinued operations	201	14 017	
Profit for the year (line 200 + line 201)	300	- 729 648	- 1 722 333
Owners of the parent organization	-	657 458	1 635 875
Non-controlling interests	-	72 190	86 458
Other comprehensive income, total (sum of lines from 410 to 420):	400	- 11 888	
400)	500	- 741 536	- 1 722 333
Total income attributable to:			
owners of the parent Company	-	741 536	1 722 333
non-controlling interests			
Earnings per share:	600		
including			
Basic profit per share:			
from continuing operations		-0,62	-1,47
from discontinued operations		0,00	-1,47
Diluted earnings per share:			
from continuing operations			
from discontinued operations			

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SAT&Company JSC

**Consolidated Cash Flow Statement
for the period ending June 30, 2012**

KZT, 000

Line item	Line code	for the reporting period	for the previous period
I. Cash flows from the operating activity			
1. Cash flow-in, total (sum of lines from 011 up to 016)	10	13 235 199	5 245 852
including:			
Sale of goods and services	011	8 409 770	3 462 030
VAT reimbursed	012	116 330	265 248
advances, received from consumers and customers	013	3 068 439	824 795
in-flow under insurance agreements	014	2 246	
benefit received	015	32 188	
other in-flows	016	1 606 226	693 779
2. Cash out-flow, total (sum of lines from 021 up to 027)	020	20 488 538	10 689 052
including:			
payments to suppliers for goods and services	021	10 810 027	4 450 083
taxes and payments to budget	022	4 556 039	2 826 206
payment of salaries	023	1 506 641	822 301
benefit payment	024	1 449 861	1 012 350
Interest payments	025		
income tax and other payments to the budget	026	803 115	410 213
other payments	027	1 362 855	1 167 899
3. Net cash flow from operational activity (line 010 – line 020)	030	7 253 339	5 443 200
II. CASH FLOWS FROM INVESTING ACTIVITIES			
1. Cash flows, total (sum of lines from 041 to 051)	040	6 323 955	1 679 134
including:			
Sale of fixed assets	041	58 248	135
Sale of intangible assets	042		
Sale of other long-term assets	043	3 628 849	
Realization of equity instruments of other organizations (other than subsidiaries) and share of ownership in joint ventures	044		
Sale of the debt instruments of other organizations	045		
Compensation for loss of control over subsidiaries	046		
Sales of other financial assets	047		1 479 500
Futures and forward contracts, options and swaps	048		
Dividends received	049		
Received remuneration	050		
Other	051	2 636 858	199 499
2. Cash outflows, total (sum of lines from 061 to 071)	060	5 171 323	2 819 709
including:			
Acquisition of fixed assets	061	536 682	70 953
Purchase of intangible assets	062	403	
Acquisition of other long-term assets	063	97 459	111 183
Acquisition of equity instruments of other organizations (other than subsidiaries) and share of ownership in joint ventures	064		
Purchase debt instruments of other organizations	065		
Acquisition of shares of subsidiary companies	066		
acquisition of other financial assets	067	3 894 825	262 090
Loans provided	068	569 596	2 277 775

Futures and forward contracts, options and swaps	069		
Investments to subsidiary and associate companies	070		
Other payments	071	72 358	97 708
3. Net cash from investing activities (line 040 - line 060)	080	1 152 632	-1 140 575
III. CASH FLOWS FROM FINANCING ACTIVITIES			
1. Cash flows, total (sum of lines from 091 to 094)	090	14 457 946	11 131 594
including:			
Issuance of shares and other financial instruments	091	2 098 172	9 500
Received loans	092	10 414 094	7 586 854
Received interests	093	146	19
Other cash inflows	094	1 945 534	3 535 221
2. Cash outflows, total (sum of lines 101 to 105)	100	8 508 487	6 593 227
including:			
repayment of loans	101	6 737 530	6 198 903
interest payments	102	2 735	5 147
dividend payments	103		
payments to owners of shares of the organization	104		
Other payments	105	1 768 222	389 177
3. Net cash from financing activities (line 090 - line 100)	110	5 949 459	4 538 367
4. Effect of exchange rates to TL	120	-2 198	
5. Increase + / - decrease in cash (line 030 + / - Line 080 + / - Line 110)	130	-153 446	-2 045 408
6. Cash and cash equivalents at beginning of period	140	738 608	2 668 384
7. Cash and cash equivalents at the end of period	150	585 162	622 976

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Company name:

SAT&Company JSC

Consolidated Statement on Changes in Equity
for the period ended June 30, 2012

KZT, 000

Line code	Description	Capital of parent organization				Retained earnings	Non-controlling interests	Total
		Share capital	Treasury equity	reserves and debt component on privileged shares				
010	Balance at January 1 of the previous year	16 497 036	-	26 021	489 345	13 199 467	4 391 817	34 551 644
011	Change in accounting policy							
100	Recalculated balance (line 010 + / line 011)	16 497 036	-	26 021	489 345	13 199 467	4 391 817	34 551 644
200	Total comprehensive income (line 210 + line 220):							
210	Income (loss) for the year					1 635 875	86 458	1 722 333
220	FCTR (foreign currency translation reserve)				- 211 469			211 469
300	Transactions with the owners, total (sum of lines from 3 including:							
310	Выкуп собственных долевых инструментов			11 896				11 896
312	Взносы собственников	9 500						9 500
313	Issue of equity instruments related to the business combination							
315	Dividend payment							
	Redemption its own equity instruments (shares)							
318	Changes in ownership in equity of subsidiary companies, not le							
400	Balance as of June 30, 2011	16 506 536	-	37 917	277 876	11 563 592	4 305 359	32 615 446
	Balance as of January 1st of the reported year	26 300 014	-	128 709	- 14 688 694	14 826 277	2 736 224	29 045 112
401	Changes in accounting policy							
500	Recalculated balance (line 400 + / line 401)	26 300 014	-	128 709	- 14 688 694	14 826 277	2 736 224	29 045 112
600	Total comprehensive income, total (line 610 + line							
610	Income (loss) for the year					657 458	72 190	729 648
620	Other comprehensive income, total (sum of lines 621 to 629):							
	Exchange rate effect on investments in foreign organizations							
700	Transactions with the owners of (the sum of rows 710 to 718)	1 806 437	-	427 048	- 559 779			1 246 658
711	contributions from owners							427 048
712	repurchase of own equity instruments							
715	Dividend payment							
716	FCTR (foreign currency translation reserve)				- 11 888			11 888
717	Other transactions with owners							
718	Changes in ownership in equity of subsidiary companies, not leading to loss of control					2 474 840	961 916	1 512 924
600 + line 700	Balance at 31 March of the reporting period	28 106 451	-	555 757	- 15 260 361	16 643 659	1 702 118	30 636 110

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Chief Accountant

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