

‘NATIONAL BANK OF THE REPUBLIC OF KAZAKHSTAN’

REPUBLICAN STATE ENTERPRISE

Department for regulation of non-banking financial organizations

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6 December 2017 No.33-11-02/2868

KEGOC

010010, Astana, Almaty District

Astana, KEGOC JSC;

Registration of amendments to the share prospectus

The National Bank of the Republic of Kazakhstan registered the amendments in the prospectus of the shares issued by **KEGOC** (hereinafter referred to as the ‘Company’) and hereby sends you a copy of the said share issue prospectus with the registration mark amended to reflect the changes in the type of the Company’s activity.

In addition, we remind you of the requirements of Article 79 of the Law of the Republic of Kazakhstan ‘On joint-stock companies’, Article 102 of the Law and the Resolution No. 26 of the Management Board of the National Bank of the Republic of Kazakhstan dated 28 January 2016 ‘On approval of the Rules for the disclosure of information on corporate events, financial statements and audit reports, lists of affiliated entities of joint-stock companies, and information on the total amount of yearly bonus paid to the executive board members on the internet resources of the financial statements depository of the stock exchange’.

Deputy Head of the Department

G.A. Abenov

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No.0016440

AMENDMENTS TO THE SHARE PROSPECTUS

registered on 28 May 2013

(issue registered in the State Register of issuance securities under No. A3493)

Full name: **Kazakhstan Electricity Grid Operating Company (KEGOC) joint-stock company**

Short name: **KEGOC JSC**

The state registration of issue of authorized shares by an authorized agency shall not be considered as a recommendation to investors to purchase shares described in the Prospectus and does not confirm the authenticity of the information contained therein.

Officials of the joint stock company confirm that all information, contained in the Prospectus, is authentic and not misleading the investors in respect of the joint-stock company and its placed shares.

The joint-stock company shall disclose information on corporate events, financial statements and audit reports, lists of affiliated entities of joint-stock companies, and information on the total amount of yearly bonus paid to the executive board members on the internet resources of the financial statements depository of the stock exchange in accordance with the procedure and terms established by resolution the Resolution No. 26 of the Management Board of the National Bank of the Republic of Kazakhstan dated 28 January 2016 'On approval of the Rules for the disclosure of information on corporate events, financial statements and audit reports, lists of affiliated entities of joint-stock companies, and information on the total amount of yearly bonus paid to the executive board members on the internet resources of the financial statements depository of the stock exchange' (registered under No. 13438 in the State register of regulatory legal acts).

The amendments referred to in clause 2 of Article 102 of the Law 'On securities market' shall be reported to the holders of securities within 15 (fifteen) calendar days from the moment of their were made by posting information on the Internet resource of the financial statements depository determined in accordance with the legislation of the Republic of Kazakhstan 'On accounting and financial reporting, and publishing information in mass media' in the manner established by the Resolution No. 26 of the Management Board of the National Bank of the Republic of Kazakhstan dated 28 January 2016 'On approval of the Rules for the disclosure of information on corporate events, financial statements and audit reports, lists of affiliated entities of joint-stock companies, and information on the total amount of yearly bonus paid to the executive board members on the internet resources of the financial statements depository of the stock exchange' (registered under No. 13438 in the State register of regulatory legal acts).

1. In accordance with the decision of the extraordinary General Meeting of Shareholders of KEGOC (Minutes No. 7 dated 26 October 2017, agenda item: 'Approve the new revision of the Charter of KEGOC'), clause 7 of the Share Issue Prospectus of KEGOC shall be stated to read as follows:

"7. Activities of the Company

The activities of KEGOC, as the system operator of the unified power system of the Republic of Kazakhstan and in accordance with the Law of the Republic of Kazakhstan 'On Electric Power Industry', shall include:

- 1) transmission of electricity in the National Power Grid;
- 2) technical maintenance of the National Power Grid facilities;
- 3) technical dispatching of electricity delivered and consumed in the grid through the centralised operational dispatch management of operational modes in the Unified Power System of Kazakhstan on the contractual basis including the preparation of actual balances and daily schedules for electricity generation and consumption;
- 4) provision of system services for balancing of electricity generation and consumption;
- 5) financial settlement of electricity imbalances under the procedure prescribed by the laws of Kazakhstan;
- 6) management of the operation of the real time electricity balancing market, and the market of system and ancillary services;
- 7) co-operation with power systems of neighbouring states in terms of management and stability of parallel (synchronous) operation of the systems;
- 8) regulation and reserve management of generation capacity;
- 9) technical and methodological guidance for establishment of a unified information system, automated commercial metering system, interconnected relay protection and emergency control automatics for all participants of the wholesale electricity market;
- 10) procurement of auxiliary consumption electricity on the balancing market support of the renewable energy sources in accordance the laws of Kazakhstan;
- 11) centralised operational dispatch control in the Unified Power System of Kazakhstan;
- 12) repair and maintenance of electric motors, generators and transformers at the facilities of the subordinate organizations of the Company;
- 13) repair and maintenance of electrical switchgear and regulation equipment at the facilities of the subordinate organizations of the Company;
- 14) repair and maintenance of electrical lighting equipment at the facilities of the subordinate organizations of the Company;
- 15) repair and maintenance of other electric equipment not included in other categories at the facilities of the subordinate organizations of the Company;
- 16) lease and management of the Company's property;
- 17) other wired telecommunications;
- 18) activities of trade agents with regard to a wide range of goods;
- 19) wholesale trade of ferrous and non-ferrous scrap and waste.

Managing Director for finance and accounting of KEGOC /signed and sealed/ Aibek Botabekov

**Head of the Accounting Department of the Accounting and Tax
Department of KEGOC /sealed and signed/ Talgat Kabyshev**

Sewn and numbered:

(6) pages

November 2017

Managing Director for Finance and Accounting */signed/*
Aibek Botabekov

Head of the Accounting Department of the Accounting
and Tax Department */signed and sealed/* Talgat Kabyshev

Я, Озернов Павел Евгеньевич, начальник Отдела
переводов, подтверждаю правильность данных
перевода.

