

LOGO /KAZINKOMBANK/

AMMENDMENTS AND ADDITIONS  
to the prospectus of stocks issue

JSC “KAZAKHSTAN INNOVATIONAL COMMERCIAL BANK”

ALMATY, 2010

Amendments and Additions to the Prospectus of stocks issue of JSC “KazInKomBank”

In fulfillment of Art. 4, Section 9 of the Law of RK “About Securities Market” to make the following amendments and additions to the prospectus of stocks issue of JSC “Kazakhstan Innovation Commercial Bank”:

- To outline the Section 12 of the Prospectus “Board of Directors of Issuer” in the following revision:

Full Name	Date of Birth	Current position and position for the last 3 years	% of stocks (share in charter capital) to total number of stocks (share in charter capital) in subsidiary and depending organizations	% of voting stocks to the total number of voting stocks of Issuer, (%)
Lukhudzyayev Farid – Chairman of Board of Directors	20.10.1957	<ul style="list-style-type: none"> <li>• JSC “KazInKomBank”: Member of Board of Directors from 15.11.2010 to present, Chairman of Board of Directors from 17.11.2010 to present</li> <li>• “SBS Group”, LLP Deputy General Director from 01.10.2010 to present</li> <li>• “Aulet-L”, LLP General Director from 01.03.2003 to present</li> <li>• “ENRC Management KZ”, LLP Vice-President from 01.05.2007 to 14.04.2008</li> </ul>	0	6.02%
Niyazov Abdugani Valiyevich – Member of Board of Directors	29.05.1959	<ul style="list-style-type: none"> <li>• JSC “Temirtau Electrometallurgical Plant ”: General Director from 27.02.2009 to present</li> <li>• JSC “KazInKomBank”: Chairman of Board of Directors from 29.04.2009 to 17.11.2010 Member of Board of Directors from 17.11.2010 to present</li> <li>• “KazIndustrialDevelopment”, LLP General Director from 18.05.2007 to 23.02.2009</li> </ul>	0	0
Yermembetov Azat Shinassilovich - Member of Board of Directors	31.01.1969	<ul style="list-style-type: none"> <li>• “VELTON”, LLP Manager from 01.12.2008 to 30.09.2010</li> <li>• “Intertrans C.A.”, LLP Manager from 01.05.2010 to 30.09.2010</li> <li>• “Company KITEKS” Commercial Director From 01.01.2008 to 01.12.2008</li> </ul>	0	7.57%

Amendments and Additions to the Prospectus of stocks issue of JSC “KazInKomBank”

		<ul style="list-style-type: none"> <li>• “VEK Stroy”, LLP Commercial Director From 01.01.2006 to 01.12.2008</li> </ul>		
Rayeva Roza Yelizbayevna – Member of Board of Directors, Independent Director	20.12.1960	<ul style="list-style-type: none"> <li>• JSC “Kaspiy Bank”: Councillor of CEO From 01.09.2007 to present</li> <li>• JSC “KazInKomBank”: Member of Board of Directors, Independent Director From 14.08.2008 to present</li> </ul>	0	0
Radostovets Nikolay Vladimirovich – Member of Board of Directors, Independent Director	15.12.1955	<ul style="list-style-type: none"> <li>• JSC “KazInKomBank”: Member of Board of Directors, Independent Director From 15.11.2010 to present</li> <li>• “Atameken” Union:</li> <li>• Association of Legal Entities “Republican Association of Mineral Mining and Mining and Smelting Enterprises” Executive Director From 05.09.2005 till present</li> <li>• Association of Legal Entities “Union of Manufacturers and Exporters of Kazakhstan” President from 01.06.2004 till present</li> </ul>	0	0
Zhauarova Galiya Kazhkenovna – Member of Board of Directors, Acting of CEO	19.09.1962	<ul style="list-style-type: none"> <li>• JSC “KazInKomBank”: Acting of CEO from 08.10.2010 to present Member of Board of Directors from 15.11.2010 to present</li> <li>• JSC “Eurasian Bank”: Member of Board of Directors, Deputy CEO from 17.07.2008 to 23.11.2009 Acting of CEO from 02.06.2008 to 16.07.2008, Counselor of CEO from 26.05.2008 to 01.06.2008</li> <li>• JSC “BTA Bank” Executive Director from 20.07.2007 to 01.11.2007</li> </ul>	0	0

By the decision of extraordinary general meeting of stockholders of the Bank, on 14<sup>th</sup> of August 2008 the authorities of members of the Board of Directors T.Zh. Mukhambedyarov, V.M. Yutish, G.Zh. Mukhambedyarov are ceased. By the same extraordinary general meeting of stockholders O.K. Taurbekov, L.V. Gorbunova, R.Ye.Rayeva were elected to the Board of Directors of the Bank. On the meeting of Board of Directors on 28<sup>th</sup> of August 2008, O.K. Taurbekov was unanimously elected as a Chairman of Board of Directors of the Bank.

On the annual general meeting of stockholders of JSC “KazInKomBank” on 25<sup>th</sup> of April 2009 the structure of the Board of Directors was changed again: A.V. Niyazov, M.K. Zhakubayeva inclusive of

Amendments and Additions to the Prospectus of stocks issue of JSC “KazInKomBank”

previously elected R.E. Rayeva. On the meeting of new Board of Directors on 29<sup>th</sup> of April 2009 A.V. Niyazov was elected as a Chairman of Board of Directors.

On 29<sup>th</sup> of April 2010 by the annual general meeting of stockholders Independent Director A.Kuchukov was introduced to the structure of Board of Directors of the Bank.

Due to the fact that by the decision of Board of Directors of the Bank on 06<sup>th</sup> of October 2010 the Authorities of M.K. Zhakubayeva were ceased, M.K. Zhakubayeva submitted a notification about early termination of her authorities as a Member of Board of Directors of the Bank from 08<sup>th</sup> of October 2010.

On 15<sup>th</sup> of November 2010 there was an extraordinary general meeting of stockholders where the authorities of A. Kuchukov were ceased, and new members of Board of Directors of JSC “KazInKomBank” were elected, in particular, F. Lukhudzyayev, A.Sh. Yermembetov, N.V. Radostovets, G.K. Zhauarova. On the meeting of new Board of Directors on 17<sup>th</sup> of November 2010 by secret ballot F. Lukhudzyayev was elected as a Chairman of Board of Directors of the Bank.”

- To outline Section 13 of the Prospectus “Collective Executive Body – Governing of Issuer” in the following revision:

Full Name of a Member of Governing Board	Position	Date of Birth	Current positions and positions for the last 3 years	Part-time positions for the last 3 years	% of voting stocks to total number of voting stocks of company, %
Zhauarova Galiya Kazhkenovna	Member of Board of Directors Acting of CEO	19.09.1962	<ul style="list-style-type: none"> <li>• JSC “KazInKomBank”: Acting of CEO from 08.10.2010 to present</li> <li>• JSC “Eurasian Bank” Member of Governing Board, Deputy of CEO from 17.07.2008 to 23.11.2009, Acting of CEO from 02.06.2008 to 16.07.2008, Counselor of CEO from 26.05.2008 to 01.06.2008</li> <li>• JSC “BTA Bank” Executive Director from 20.07.2007 to 01.11.2007</li> </ul>	JSC “KazInKomBank”: Member of Board of Directors from 15.11.2010 to present	0
Zhakubayeva Marpu	Acting of	29.10.1958	<ul style="list-style-type: none"> <li>• JSC</li> </ul>	JSC	0

Amendments and Additions to the Prospectus of stocks issue of JSC “KazInKomBank”

Karimovna	Deputy CEO		<p>“KazInKomBank”: Acting of Deputy CEO from 08.10.2010 to present,</p> <p>29.08.2008-07.10.2010 – CEO</p> <p>22.08.2005 to 28.08.2008 – Deputy CEO – Member of Governing Board</p>	“KazInKomBank” Member of Board of Directors from 25.04.2009 to 07.10.2010	
Dauletbekova Anara Aitiyevna	Member of Board of Directors, Chief Accountant	06.01.1974	<ul style="list-style-type: none"> <li>JSC “KazInKomBank”: Chief Accountant – Member of Governing Board from 06.01.2006 to present</li> </ul>	None	0
Kudryavtseva Yelena Borissovna	Member of Governing Board	28.05.1968	<ul style="list-style-type: none"> <li>JSC “KazInKomBank”: Member of Governing Board from 20.04.2010 to present Director of Risk Management Department from 07.12.2009 to present</li> <li>JSC “Bank “Astana-Finance”: Risk Manager from 05.01.2009 to 25.11.2009</li> <li>JSC “KazInKomBank”: Director of Risk Management Department, Member of Governing Board from 22.08.2005 to 30.12.2008</li> </ul>	None	0

- To outline Section 16 of the Prospectus “Stockholders of Issuer” in the following revision:

#	Full Name of Stockholders – legal bodies or Full Name of Stockholders – private persons	Legal Address of Stockholders – legal bodies or date of birth of stockholder – private person	Percentage of voting stocks, belonging to stockholders out of	Date from which a stockholder started to own 10 or more percent of outstandin
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Amendments and Additions to the Prospectus of stocks issue of JSC “KazInKomBank”

			outstanding voting shares of Issuer	shares of company
1	JSC “Temirtau Electrometallurgical Plant”	2, Privokzalnaya Ploshad Street, Temirtau, 101402	33.71%	21.12.2007

Data about major stockholders of JSC “Temirtau Electrometallurgical Plant”

#	Full Name of Stockholders – legal bodies or Full Name of Stockholders – private persons	Legal Address of Stockholders – legal bodies or date of birth of stockholder – private person	Percentage of voting stocks, belonging to stockholders out of outstanding voting shares of Issuer	Date from which a stockholder started to own 10 or more percent of outstanding shares of company
1	Legal Body State Enterprise “Finance Administration of Karagandinskaya oblast”	12, Lenin Street, Karaganda	90 %	13.10.2010

- To outline Section 45 of the Prospectus “Data about Stocks” in the following revision:

“45. Data about stocks:

- 1) Number of issued stocks: 2 000 000 units
- 2) Types of issued stocks: common;
- 3) Number, type of stocks, divided among stockholders:
  - a. Number: 10 000 units;
  - b. Type of stocks: common;
- 4) Nominal value of one stock, paid by stockholders: 10 000 tenge;
- 5) Guaranteed amount of dividend on privileged stocks: “privileged stocks were not issued.”

Acting of CEO	/Signature/	G.K. Zhauarova
Chief Accountant	/Signature/	A.A. Dauletbekova
Director of Internal Audit Department	/Signature/	O.S. Shevchenko

Place for Seal

Round Seal: KAZINKOMBANK  
 Republic of Kazakhstan  
 Joint Stock Company

LOGO

JSC “Registrar System of Securities”

License # 0406200345, Astana micro district, house 8a, Almaty, tel. 2261164, 2261335, fax 2261176

REFERENCE

About holders of 10 and more percent of stocks as of 15.11.2010 13:00:00

Date of creation: 01.12.2010

Time: 9:54:04

Date about Issuer:

Name of Company in State Language:	“ҚАЗАҚСТАНДЫҚ ИННОВАЦИЯЛЫҚ КОММЕРЦИЯЛЫҚ БАНК” АКЦИОНЕРЛІК ҚОҒАМЫ
Name of Company in Russian	АКЦИОНЕРНОЕ ОБЩЕСТВО «КАЗАХСТАНСКИЙ ИННОВАЦИОННЫЙ КОММЕРЧЕСКИЙ БАНК»
Location of Company	47, Bukharzhyrauave, Kazybek bi region, Karaganda, KARAGANDINSKAYA, Kazakhstan 000000
State (re)registration number of legal entity	3854-1900-AO
Taxpayer Registration Number	600900038006

Date about issuance of securities: date of registration 29.05.2009 state registration number A3545

Number of declared shares	Total: 500000	Where: common 500000	Privileged 0
Number of outstanding shares	Total: 312290	Where: common 312290	Privileged 0
Number of shares bought by issuer	Total: 0	Where: common 0	Privileged 0

Amendments and Additions to the Prospectus of stocks issue of JSC “KazInKomBank”

Full name of stockholders-legal entities or last and first name, and middle name if any of private persons	Name and ID details of private person stockholder, or number and date of state registration (re-registration) of stockholder – legal entity and its location	Total number of shares owned by a stockholder with indication of type of shares	Percentage of shares owned by a stockholder to total number of outstanding shares with indication of type of shares	Percentage of shares owned by a stockholder to total number of voting shares
JOINT STOCK COMPANY “TEMIRTAU ELECTROMETALLURGICAL PLANT”	Number of state registration 1363-1930-AO By whom, when: 29.03.2010 DEPARTMENT OF JUSTICE TEMIRTAU CITY BIN 941140001633 2, Privokzalnayaploshad street, Temirtau, KARAGANDINSKAYA, Kazakhstan, 101402	COMMON SHARES KZ1C35450010 105299	33.71	33.71
Total		105299	33.71	33.71

President of JSC “RSoS”  
Round Stamp: Republic of Kazakhstan, Almaty city, Almaty region

/Signature/

R.S. Abdugaziyev

For registrars and statements



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JSC “Registrar System of Securities”

License # 0406200345, Astana micro district, house 8a, Almaty, tel. 2261164, 2261335, fax 2261176

REFERENCE

About major stockholders as of 15.11.2010 13:00:00

Date of creation: 01.12.2010

Time: 11:21:31

Data about Issuer:

Name of Company in State Language:	“ҚАЗАҚСТАНДЫҚ ИННОВАЦИЯЛЫҚ КОММЕРЦИЯЛЫҚ БАНК” АКЦИОНЕРЛІК ҚОҒАМЫ
Name of Company in Russian	АКЦИОНЕРНОЕ ОБЩЕСТВО «КАЗАХСТАНСКИЙ ИННОВАЦИОННЫЙ КОММЕРЧЕСКИЙ БАНК»
Location of Company	47, Bukharzhyrauave, Kazybek bi region, Karaganda, KARAGANDINSKAYA, Kazakhstan 000000
State (re)registration number of legal entity	3854-1900-AO
Taxpayer Registration Number	600900038006

Data about issuance of securities: date of registration 29.05.2009 state registration number A3545

Number of declared shares	Total: 500000	Where: common 500000	Privileged 0
Number of outstanding shares	Total: 312290	Where: common 312290	Privileged 0
Number of shares bought by issuer	Total: 0	Where: common 0	Privileged 0

Amendments and Additions to the Prospectus of stocks issue of JSC “KazInKomBank”

Full name of stockholders-legal entities or last and first name, and middle name if any of private persons	Name and ID details of private person stockholder, or number and date of state registration (re-registration) of stockholder – legal entity and its location	Total number of shares owned by a stockholder with indication of type of shares	Percentage of shares owned by a stockholder to total number of outstanding shares with indication of type of shares	Percentage of shares owned by a stockholder to total number of voting shares
JOINT STOCK COMPANY “TEMIRTAU ELECTROMETALLURGICAL PLANT”	Number of state registration 1363-1930-AO By whom, when: 29.03.2010 DEPARTMENT OF JUSTICE TEMIRTAU CITY BIN 941140001633 2, Privokzalnayaploshad street, Temirtau, KARAGANDINSKAYA, Kazakhstan, 101402	COMMON SHARES KZ1C35450010 105299	33.71	33.71
Total		105299	33.71	33.71

President of JSC “RSoS”  
Round Stamp: Republic of Kazakhstan, Almaty city, Almaty region

/Signature/

R.S. Abdugaziyev

For registrars and statements

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JSC “Registrar System of Securities”

License # 0406200345, Astana micro district, house 8a, Almaty, tel. 2261164, 2261335, fax 2261176

Rectangular stamp: Branch Office of JSC “RSoS”

Ref. number: 010-00/919

21<sup>st</sup> of October 2010

Date of creation: 21.10.2010

Time: 09:16:33

Purpose of list of stockholders creation: conduct of general meeting of stockholders

Data about Issuer:

Name of Company in State Language:	“ТЕМИРТАУ ЭЛЕКТРОМЕТАЛЛУРГИЯЛЫҚ КОМБИНАТЫ” АКЦИОНЕРЛІК ҚОҒАМЫ
Name of Company in Russian	АКЦИОНЕРНОЕ ОБЩЕСТВО «ТЕМИРТАУСКИЙ ЭЛЕКТРОМЕТАЛЛУРГИЧЕСКИЙ КОМБИНАТ»
Location of Company	2, PrivokzalnayaPloshadstr, Temirtau, KARAGANDINSKAYA, Kazakhstan 101402
State (re)registration number of legal entity	1363-1930-AO
Taxpayer Registration Number	600400060389

Data about issuance of securities:

Number of declared shares	110	Where: common 110	Privileged 0
Number of outstanding shares	110	Where: common 110	Privileged 0
Number of shares bought by issuer	0	Where: common 0	Privileged 0

Amendments and Additions to the Prospectus of stocks issue of JSC “KazInKomBank”

#	Last, first and middle name of private person stockholder or name of stockholder – legal entity	Type and ID details of private person or number and date of state (re)registration of legal entity	Type and national identification number of securities	Number of shares owned by a stockholder						Additional information
				Common			Privileged			
				Total number of shares	Encumbered and(or) blocked	Voting	Total number of shares	Free from encumbrance	Encumbered and(or) blocked	
1	LEGAL ENTITY STATE INSTITUTION “DEPARTMENT OF FINANCE OF KARAGANDINSKAYA OBLAST”	JCD0000001 (Account number of owner) Number of state registration 9999-1930-ГҮ	COMMON SHARE KZ: C05170419	9		9	0	0	0	
	Total about holder:			9	0	9	0	0	0	
2	LEGAL ENTITY STATE INSTITUTION “DEPARTMENT OF FINANCE OF KARAGANDINSKAYA OBLAST”	JCD0000001 (Account number of owner) Number of state registration 9999-1930-ГҮ	COMMON SHARE KZ1C41360005	72		72	0	0	0	
	Total about holder:			72	0	72	0	0	0	

1 out of 3

Amendments and Additions to the Prospectus of stocks issue of JSC “KazInKomBank”

#	Last, first and middle name of private person stockholder or name of stockholder – legal entity	Type and ID details of private person or number and date of state (re)registration of legal entity	Type and national identification number of securities	Number of shares owned by a stockholder						Additional information
				Common			Privileged			
				Total number of shares	Encumbered and(or) blocked	Voting	Total number of shares	Free from encumbrance	Encumbered and(or) blocked	
3	LEGAL ENTITY STATE INSTITUTION “DEPARTMENT OF FINANCE OF KARAGANDINSKAYA OBLAST”	JCD0000003 (Account number of owner) Number of state registration 9999-1930-ГV	COMMON SHARE KZ1C41360404	18		18	0	0	0	
	Total about holder:			18	0	18	0	0	0	
4	SAFIN EMIL BULATOVICH	F-01052525 (Account number of owner) Certificate of birth: CIO 016123 issued: 18.10.1997 KARAGANDA CITY, OFFICE OF CIVIL REGISTRATION OF SEVETSTKIY REGION	COMMON SHARE KZ1C41360005	3	0	3	0	0	0	
			COMMON SHARES KZ1C05170419	1	0	1	0			
	Total about holder:			4	0	4	0	0	0	
5	SAFINA KHALIMA ABDRAKHMANOVNA	F-01052388 (Account number of owner) ID of RK: 008638606 issued: 22.05.1998 MIA of RK	COMMON SHARES KZ1C41360005	3	0	3		0	0	
			COMMON SHARES KZ1C41360404	1	0	1	0	0	0	
	Total about holder:			4	0	4	0	0	0	
6	TIMCHENKO ANNA ALEKSANDROVNA	F-01046756 (Account number of owner) ID of RK: 004359341 issued: 21.05.1999 MIA of RK	COMMON SHARES KZ1C41360404	1	1	1	0	0	0	
			COMMON SHARES KZ1C41360005	2	2	2	0	0	0	

Amendments and Additions to the Prospectus of stocks issue of JSC "KazInKomBank"

Total about holder:			3	3	3	0	0	0	
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JSC "Central Depository of Securities" (details about quantity of securities that are in nominal holding and belong to owners, whose information is absent in the system of accounting of Central Depository)	National identification number of securities	Number of shares that are in nominal holding and belong to owners, whose information is absent in the system of accounting of Central Depository		Additional information
		Common	Privileged	
		0	0	

2 out of 3

Amendments and Additions to the Prospectus of stocks issue of JSC "KazInKomBank"

Date of outgoing order: 21.10.2010 9:13:27 # of outgoing order: RSZB\_110/57/00000414

Date of issue: 21.10.2010

Director of branch office in Karaganda

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Place for signature of authorized person of the registrar (with last, first and middle name, and position)

Place for signature

3 out of 3

Rectangular stamp: Kazakhstan State Agency for the Control and Supervision  
of the Financial Market and Financial Organizations  
/Signature/  
10 December 2010

Rectangular stamp: Tied and numbered on 18 pages  
Acting of CEO  
G.K. Zhauarova

Round stamp: