

**AGENCY OF THE REPUBLIC OF KAZAKHSTAN FOR REGULATION AND SUPERVISION OF FINANCIAL
MARKET AND FINANCIAL ORGANIZATIONS**

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02.08.10 N 10-01-04/4311/14724

Kuznetsova Ye.B. /signed/

Shanurov S. /signed/

For information of Almaty 05.08.2010

KazInComBank JSC

84, Adi Sharipov Str., Almaty 050012

**Re Registration of Amendments to
Prospectus of Share**

Agency of the Republic of Kazakhstan for Regulation and Supervision of Financial Market and Financial Organizations has registered amendments to the Prospectus of Share Issue of **Kazakhstan Innovative Commercial Bank JSC** due to a change in the composition of major shareholders and the Board of Directors of the Bank. Hereby we send to you one copy of amendments to the Prospectus with a note of their registration.

Please note that the Company has exceeded deadlines provided by clause 4 article 9 of the Securities Market Law of the Republic of Kazakhstan dated 2 July 2003.

Deputy Chairman

/signed/

Baissyrov M.B.

Issued by Dzhussupbekova A.Ye. tel: 2788-104 (2068)

KAZINCOMBANK JSC	File N <u>66-AFN</u> <u>05.08.2010</u>
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N 0063708

AMENDMENTS TO

Prospectus of Share Issue

**Kazakhstan Innovational Commercial Bank
Joint Stock Company**

(KazInComBank JSC)

‘State registration of issue of authorized shares by the authorized agency does not imply provision of any recommendations to investors to buy shares described in the Prospectus. The authorized agency which carried out state registration of the issue of authorized shares will not be held responsible for accuracy of information contained in this Prospectus. The Prospectus of Share Issue was studied only in terms of compliance with statutory requirements of the Republic of Kazakhstan. Officers of the joint stock company will be held responsible for accuracy of information contained in this Prospectus and confirm that all information set out herein is reliable and not misleading for investors as regards the Company or its shares being placed.’

The following amendments are made to the Prospectus of Share Issue of KazInComBank JSC (hereinafter referred to as the 'Bank') incorporated on 23.01.2006:

I. General Information about the Joint Stock Company

1. Sub-clause 6 clause 1 shall be amended and restated to read as follows:

'6. The Bank has two branches in the cities of Karaganda and Shymkent.'

2. Clause 6 shall be amended and restated to read as follows:

'6. Bank information of the joint stock company:

BIC KINCKZKA, Bank Account Number KZ57125KZT1002300244 with State-Owned Establishment National Bank of the Republic of Kazakhstan BIC NBRKKZKX.'

3. Table in clause 9 shall be as follows:

N	Name of branch/ representative office	Registration date	Postal address
1	Karaganda Branch	01.07.1997	47, Bukhar Zhyrau Str., Karaganda 100000
2	Shymkent Branch	07.05.2010	47, G.Ilyayev Str., Al Farabi District, Southern Kazakhstan Oblast 160050

II. Bodies and Founders (Shareholders) of the Company

1. Clause 12 'Board of Directors of the Joint Stock Company' shall be amended as follows:

1) in **column two** 'Current position and for last 3 years, including secondary employment' line one of the table related to information about Mr Niyazov A.V. words 'Temirtau Electrometallurgical Combine Ltd' must be replaced with 'Temirtau Electrometallurgical Combine JSC'

2) the following line shall be added to the table:

Full name, DOB of a Chairman and members of the Board of Directors of the Bank	Current position and for last 3 years, including secondary employment	% of shares held by members of the Board of Directors
Member of the Board of Directors / Independent Director Kuchukov Ayan Vakhitovich DOB 25.07.1973	<u>February 2009 - currently</u> Member of the Board of Directors, RFCA Rating Agency JSC May 2008 - January 2009 – member of the Board of Directors, Kazcat JSC, Almaty October 2007 – March 2008 – Active Advisor to the Chairman of the Counting Committee of RoK for	NA

	Supervision of the Republican Budget of the Republic of Kazakhstan	
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2. Clause 16 of the Prospectus shall be amended and restated to read as follows:

Corporate name (entity) or full name (individual) of shareholder of the issuer	Location	Stake in the registered capital of the Bank	Information about options
Temirtau Electrometallurgical Combine JSC	2, Privokzalnaya Str., Temirtau	63.8989%	-

Chief Executive Officer	/signed/	Zhakubayeva M.K.
Chief Accountant	/signed/	Dauletbekova A.A.
Internal Audit Division Head	/signed/	Shevchenko O.S.

/S/ Official seal affixed

Bound, laced

on 6 (six) pages

Chief Executive Officer Zhakubayeva M. /signed/

Chief Accountant Dauletbekova A.A. /signed/

/S/ Official seal affixed

Stamp:

Agency of the Republic of Kazakhstan for Regulation and Supervision of Financial Market and Financial Organizations

REGISTERED

/signed/

2 August 2010