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Press release

JSC Subsidiary Organization of Halyk Bank of Kazakhstan “Halyk Finance” wins EMEA Finance Achievement Awards for the 7th consecutive year

Upon its annual rigorous selection of the best transactions in the international capital markets – “**EMEA Finance Achievement Awards 2016**” – EMEA Finance (www.emeafinance.com), a renowned international magazine, has distinguished two deals arranged by Halyk Finance in two prestigious categories.

Both transactions recognized by EMEA Finance were executed on the debt capital market. First, JSC National Company Kazakhstan Temir Zholy’s KZT 50 billion 10-year bond issuance in April 2016 (in which Halyk Finance has acted as the Sole Financial Adviser and Underwriter) has been named “**The Best Sub-Sovereign Bond in EMEA**”.

Second, JSC KazAgroFinance’s KZT 8 billion 5-year bond in November 2016 (in which Halyk Finance has acted as the Sole Financial Advisor and Lead Manager) has been named “**The Best Local Currency Bond**” by EMEA Finance. This transaction has become the 1st public corporate bond placement in Kazakhstan among a wide range of investors over the last 2 years.

Halyk Finance wins prestigious “EMEA Finance Achievement Awards” for the 7th consecutive year – during 2010-2017, Halyk Finance has received a total of 15 awards in such categories as “**The Best Sub-Sovereign Bond in EMEA**” (JSC National Company Kazakhstan Temir Zholy), “**The Best Local Currency Bond in EMEA**” (JSC KazAgroFinance), “**The Dealmaker of the Year**” (Mr. Arnat Abzhanov), “**The Best Sovereign Bond in EMEA**” (Ministry of Finance of the Republic of Kazakhstan), “**The Best Financial Institution Bond**” (JSC Halyk Bank), “**The Best Swiss Franc Bond**” (JSC Kazakhstan Temir Zholy), “**The Best Supranational Bond**” (Eurasian Development Bank), “**The Best Privatization IPO**” (JSC KEGOC), “**The Best Corporate Bond in EMEA**” (JSC National Company “KazMunayGas”), “**The Best IPO in CEE**” (JSC Kcell), “**The Best Depositary Receipt Programme**” (JSC Kcell), “**The Most Innovative Bond**” (JSC Development Bank of Kazakhstan), “**The Best MYR Sukuk**” (JSC Development Bank of Kazakhstan) and two “**The Best Sovereign Wealth Fund Bond Deals**” (JSC Sovereign Wealth Fund “Samruk-Kazyna”).

JSC Halyk Finance – the leading investment bank in Kazakhstan rendering a full range of investment banking services including consulting and underwriting, corporate finance (M&A advisory and corporate debt restructurings), sales and trading with market making on the KASE, investment portfolio management and research.

JSC Halyk Bank of Kazakhstan – one of Kazakhstan's leading financial services groups and a leading retail bank with the largest customer base and distribution network among banks in Kazakhstan. The Bank is developing as a universal financial group offering a broad range of services (banking, insurance, leasing, brokerage and asset management) to its retail, small and medium enterprises and corporate customers. Halyk Bank also operates in Russia, Georgia and Kyrgyzstan.

EMEA Finance – an international financial magazine which covers important events and news in corporate finance in Europe, Middle East and Africa.

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