

19-4/68
05.11.2014 г.

АО «КАЗАХСТАНСКАЯ
ФОНДОВАЯ БИРЖА»
monitoring@kase.kz

В соответствии с листинговыми правилами АО «Банк ЦентрКредит» предоставляет информацию по состоянию на 03.11.2014 г.:


- 1) о кредитных рейтингах агентства Standard & Poor's, подтвержденных Банку ЦентрКредит:

| Наименование рейтинга | Рейтинг | дата подтверждения |
|--|------------|--------------------|
| Долгосрочный кредитный рейтинг эмитента Long-term issuer credit rating | B+ | 03.11.2014 |
| Краткосрочный кредитный рейтинг эмитента Short-term issuer credit rating | B | 03.11.2014 |
| Долгосрочный рейтинг по национальной шкале National scale long-term credit rating | kzBBB | 03.11.2014 |
| Прогноз/Outlook | Стабильный | 03.11.2014 |

Приложение: Письмо агентства Standard & Poor's от 03.11.2014 г. о подтверждении рейтингов АО Банк ЦентрКредит на англ. языке на 1 стр.

С уважением,

Директор казначейства


Т. Габасов

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финансовых институтов, тел. 259 85 46*

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Neue Mainzer Str. 52
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03 November 2014

Ms Aizhan Kussainova
Bank CenterCredit
Aizhan Kussainova
38 Al Farabi Ave., 050059
Almaty, Kazakhstan

Re: Bank Center Credit JSC – Rating Confirmation

Dear Madam,

Standard & Poor's Credit Market Services Europe Limited ("Standard & Poor's") hereby affirms its global scale long-term/short-term issuer credit rating of "**B+/B**", and its national scale long-term credit rating of "**kzBBB**" for the above-referenced issuer. The outlook is "**Stable**".

This letter constitutes Standard & Poor's permission for you to disseminate the above-assigned rating to interested parties in accordance with applicable laws and regulations. However, permission for such dissemination (other than to professional advisors bound by appropriate confidentiality arrangements) will become effective only after we've released the rating on standardandpoors.com. Any dissemination on any Website by you or your agents shall include the full analysis for the rating, including any updates, where applicable. To the extent that regulatory authorities allow a rating agency to acknowledge in one jurisdiction a rating issued in another jurisdiction for certain regulatory purposes, Standard & Poor's may choose to acknowledge such a rating and denote such acknowledgement on www.standardandpoors.com with an alphabetic or other identifier affixed to such rating or by other means.

To maintain the rating, Standard & Poor's must receive all information as indicated in the applicable Terms and Conditions. You understand that Standard & Poor's relies on you and your agents and advisors for the accuracy, timeliness and completeness of the information submitted in connection with the rating and the continued flow of material information as part of the surveillance process. Please send all information via electronic delivery to: annette.ess@standardandpoors.com. If SEC rule 17g-5 is applicable, you may post such information on the appropriate website. For any information not available in electronic format or posted on the applicable website, please send hard copies to: Standard & Poor's Credit Market Services Europe Limited (Niederlassung Deutschland), Neue Mainzer Strasse 52, 60311 Frankfurt/Main, Germany, Attention: Annette Ess.

The rating is subject to the Terms and Conditions attached to the Engagement Letter applicable to the rating. In the absence of such Engagement Letter and Terms and Conditions, the rating is subject to the attached Terms and Conditions. The applicable Terms and Conditions are incorporated herein by reference.

Standard & Poor's is pleased to have the opportunity to provide its rating opinion. For more information please visit our website at www.standardandpoors.com. If you have any questions, please contact us. Thank you for choosing Standard & Poor's.

Yours sincerely,

A stylized, handwritten-style signature of 'Standard & Poor's' in black ink.

Standard & Poor's Credit Market Services Europe Limited
Analytical Contact: Annette Ess, +49 (0) 69 33 999 157