

Organization name	"Bayan Sulu" JSC
Data of reorganization	
Organization kind of activity	Production of confectionery
Organizational and legal form	Joint-stock company
Reporting form: consolidated / the unconsolidated	unconsolidated
Average annual number of workers	people
Subject of business	large
	(small, average, large)
Legal address of the organization	Kazakhstan, Kostanay, Borodina str., 198

STATEMENT OF FINANCIAL POSITION
as of 30.06.2012

Assets	line code	thousands tenge	
		As of the end of the reporting period	As of the beginning of the reporting period
I. Short-term assets			
Cash assets and their equivalents	010	3303324	3062694
Financial assets available for sale	011	-	-
Derivative financial instruments	012	-	-
The financial assets taken stock at fair value through profits and losses	013	-	-
The financial assets withheld till payment	014	-	-
Other short-term financial assets	015	-	-
Short-term trading and other accounts receivable	016	1045842	1097109
Current income tax	017	1419	1609
Resourses	018	2663546	2853745
Other short-term assets	019	1716010	919251
Total short-term assets (sum of lines 010 - 019)	100	8730141	7934408
Assets (or retired groups), intended for sale	101	-	-
II. Long term assets			
Financial assets available for sale	110	-	-
Derivative financial instruments	111	-	-
The financial assets taken stock at fair value through profits and losses	112	-	-
The financial assets withheld till payment	113	-	-
Other long-term financial assets	114	30	30
Long-term trading and other accounts receivable	115	400575	400575
The investments taken stock by a method of share holding	116	-	-
Investment property	117	460352	460352
Fixed assets	118	6673849	6781086
Biological assets	119	-	-
Prospected and estimated assets	120	-	-
Intangible assets	121	1195869	1195995
Deferred tax assets	122	-	-
Other long-term assets	123	450866	208511
Long term assets total (sum of lines 110 - 123)	200	9181541	9046549
Balance (line 100 +line 101+ line 200)		17911682	16980957
Obligation and capital			
III. Short-term obligations			
Loans	210	1162068	1748377
Derivative financial instruments	211	-	-
Other short-term financial obligations	212	-	-
Short-term trading and other accounts payable	213	1074962	1043877
Short-term reserves	214	98613	98613
The current tax obligations on income tax	215	7429	6338
Labourer compensation	216	-	-
Other short-term obligations	217	14269	15139
Short-term obligations total (sum of lines 210 - 217)	300	2357341	2912344
Obligations of the retired groups intended for sale	301	-	-
IV. Long-term obligations			

Loans	310	2338148	1041622
Derivative financial instruments	311	-	-
Other long-term financial obligations	312	-	-
Long-term trading and other accounts payable	313	-	-
Long-term reserves	314	84206	84206
Deferred tax obligations	315	641709	641709
Other long-term obligations	316	-	-
Long-term obligations total (sum of lines 310 - 316)	400	3064064	1767537
V. Capital			
Authorized (joint-stock) capital	410	9625985	9625985
Emission income	411	-	-
Redeemed own share tools	412	-	-
Resourses	413	-	-
Retained earnings (uncovered loss)	414	2864292	2675090
Capital referred to the owners of parent organization, total (sum of lines 410 - 414)	420	-	-
Share of non supervisory owners	421	-	-
Capital, total (line 420 +/- line 421)	500	12490277	12301075
Balance (line 300+ line 301+ line 400 + line 500)		17911682	16980957
Balance cost of the common share (range)		253	249

Chairman of the Board of Directors / President Traiber V.A.

Chief accountant Bashkatova Y.A.



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Name of organization

"BAYAN SULU" JSC

STATEMENT OF COMPREHENSIVE INCOME
1 Half-year 2012 r.

thousands, tenge

NAME OF ACTIVITIES	line code	For accounting period	For previous period
Gain	010	6610784	7043975
Prime cost of sold goods and services	011	6027427	6322242
Gross profit (line 010 - line 011)	012	583357	721733
Expenses on realization	013	272459	234054
Administrative expenses	014	253728	218735
Other expenses	015	134478	216520
Other incomes	016	255604	238173
Total operating profit (loss) (+/- lines 012 - 016)	020	178296	290597
Income on financing	021	34533	37347
Expenses on financing	022	23441	85580
Organization share in incomes (losses) of associated organizations and joint activity, considered by the method of share holding	023	-	-
Other not operating incomes	024	-	-
Other not operating losses	025	-	-
Profit (loss) before the taxation (+/- lines 020 - 025)	100	189388	242364
Income tax expenses	101	186	206
Profit (loss) after the taxation from the proceeding activity (line 100 - line 101)	200	189202	242158
Profit (loss) after the taxation from the terminated activity	201	-	-
Profit for a year (line 200 + line 201) referred to:	300	189202	242158
owners of the parent organizations			
share of non supervisory owners			
Other consolidated returns, total (sum of lines 410 - 420):	400	-	-
including:			
Fixed assets reassessment	410	-	-
Reassessment of the financial assets available for sale	411	-	-
Share in other consolidated returns (loss) of the associated organizations and the joint activity, considered by the method of share holding	412	-	-
Actuarial profits (losses) according to pension obligations	413	-	-
Effect of change in a rate of the income tax on the delayed tax of the affiliated organizations	414	-	-
Hedging of cash flows	415	-	-
Exchange difference on investments into the foreign organizations	416	-	-
Hedging of pure investments into foreign operations	417	-	-
Other components of other consolidated returns	418	-	-
Correction at a reclassification as a part of profit (loss)	419	-	-
Tax effect of components of other consolidated returns	420	-	-
Total consolidated returns (line 300 + line 400)	500	189202	242158
Total consolidated returns referred to:			
owners of the parent organization			
share of non supervisory owners			
Profit per share:	600	4,24	5,42
including:			
basic earnings per share			
from proceeding activity			
from terminated activity			
Watered profit per share:			
from proceeding activity			
from terminated activity			

Chairman of the Board of Directors-President

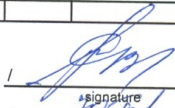
Traiber V.A.


Chief accountant
(surname, name, patronymic)

Bashkatova Y. A.

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Organization name

"Bayan Sulu" JSC

STATEMENT OF CASH FLOWS
1 Half-year 2012.
(direct method)

NAME OF INDEXES	line code	thousands, tenge	
		For the reporting period	For the previous period
I. CASH FLOW FROM OPERATING ACTIVITIES			
1. Receipt of cash assets, total (sum of lines 011 - 016)	010	6795681	7889323
including:			
realization of the goods and services	011	4562905	7823619
other income	012	-	-
the advance payments received from buyers, customers	013	2106560	-
receipts under insurance contracts	014	-	-
the received compensations	015	-	-
other receipts	016	126216	65704
2. Retirement of cash assets, total (sum of lines 021 - 027)	020	7663117	7811806
including:			
payments to suppliers for the goods and services	021	2019153	7122619
the advance payments given out to suppliers of the goods and services	022	4766676	-
payments on remuneration of labour	023	401362	390600
payment of compensation	024	102435	114341
payments under insurance contracts	025	-	-
income tax and other budget payments	026	222106	184246
other payments	027	151385	-
3. The pure sum of cash assets from operating activities (line 010 - line 020)	030	-867436	77517
II. CASH FLOW FROM INVESTMENT ACTIVITY			
1. Receipt of cash assets, total (sum of lines 041 - 051)	040	668250	32929
including:			
realization of fixed assets			
realization of intangible assets	041	450	32929
realization of other long-term assets	042	-	-
realization of share tools of other organizations (except affiliated) and shares of holding in joint venture	043	-	-
realization of debt tools of other organizations	044	-	-
compensation at control loss over the affiliated organizations	045	-	-
realization of other financial assets	046	-	-
future and forward contracts, options and swaps	047	-	-
the received dividends	048	-	-
the received compensations	049	-	-
other receipts	050	-	-
other receipts	051	667800	-
2. Retirement of cash assets, total (sum of lines 061 - 071)	060	321604	546578
including:			
acquisition of fixed assets			
acquisition of intangible assets	061	321604	546538
acquisition of other long-term assets	062	-	40
acquisition of share tools of other organizations (except affiliated) and share of participation in joint venture	063	-	-
acquisition of debt tools of other organizations	064	-	-
control acquisition over the affiliated organizations	065	-	-
acquisition of other financial assets	066	-	-
loaning	067	-	-
future and forward contracts, options and swaps	068	-	-
investments into the associated and affiliated organizations	069	-	-
other payments	070	-	-
other payments	071	-	-
3. The pure sum of cash assets from investment activity (line 040 - line 060)	080	346646	-513649
III. CASH FLOW FROM FINANCIAL ACTIVITY			
1. Receipt of cash assets, total (sum of lines 091 - 094)	090	2322666	1113343
including:			
shares emission and other financial instruments			
procurement of loans	091	-	-
the received compensations	092	2322616	1113343
other receipts	093	50	-
other receipts	094	-	-
2. Retirement of cash assets, total (sum of lines 101 - 105)	100	1561246	1010716

including:			
payment of loans	101	1561246	1010716
payment of compensation	102	-	-
payment of dividends	103	-	-
payments to owners per organization shares	104	-	-
3. The pure sum of cash assets from financial activity (line 090 - line 100)	110	761420	102627
4. Influence of exchange rates of currencies to tenge	120		
5. Increase +/-decrease of cash assets (line 030 +/- line 080 +/- line 110)	130	240630	-333505
6. Cash assets and their equivalents as of the beginning of the reporting period	140	3062694	2525853
6. Cash assets and their equivalents as of the end of the reporting period	150	3303324	2192348

Chairman of the Board of Directors-President

Chief accountant



Traiber V.A.

Bashkatova /

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Organization name

"BAYAN SULLU" JSC

STATEMENT OF CHANGES IN EQUITY
1 Half-year 2012.

line code	Capital of the parent organization			Minority share	Total	Thousands tenge
	The let-out capital	Reserve capital	Retained earnings			
010	9625985	-	2675090	-	12301075	12301075
020	-	-	-	-	-	-
030	9625985	-	2675090	-	12301075	12301075
031	-	-	-	-	-	-
032	-	-	-	-	-	-
033	-	-	-	-	-	-
040	-	-	-	-	-	-
050	-	-	189202	-	189202	189202
060	-	-	189202	-	189202	189202
070	-	-	-	-	-	-
080	-	-	-	-	-	-
090	-	-	-	-	-	-
100	9625985	-	2864292	-	12490277	12490277
110	9625985	-	2480149	-	12106134	12106134
120	-	-	-	-	-	-
130	9625985	-	2480149	-	12106134	12106134
131	-	-	-	-	-	-
132	-	-	-	-	-	-
133	-	-	-	-	-	-
140	-	-	-	-	-	-
150	-	-	242158	-	242158	242158
160	-	-	242158	-	242158	242158
170	-	-	-	-	-	-
180	-	-	-	-	-	-
190	-	-	-	-	-	-
200	9625985	-	2722307	-	12348292	12348292

Traiber V.A.

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Chairman of the Board of Directors

Chief accountant

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