



Қазақстанның  
даму банкі

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АО «Банк Развития Казахстана»  
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№ 2334 от 13.05.2022

## АО «Казахстанская фондовая биржа»

Настоящим акционерное общество "Банк Развития Казахстана" (далее – Банк) в соответствии с Правилами раскрытия информации инициаторами допуска ценных бумаг, сообщает о том, что 10 мая текущего года Венская фондовая биржа подтвердила допуск еврооблигаций Банка ISIN XS247285610 (US48129VAA44) к листингу и торгам.

*Приложение: подтверждение о включении еврооблигаций в листинг Vienna MTF на 2 стр.*

С уважением,

Заместитель Председателя Правления  
по вопросам управления финансам

Абишева Б.Т.



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Документ подписан с помощью ЭЦП: АБИШЕВА БОТАГОЗ 13.05.2022 16:34

Осы құжат "Электрондық құжат және электрондық цифрлық қолтаңба туралы" Қазақстан Республикасының 2003 жылғы 7 қаңтардағы N 370-II 7 бабының 1 тармағына сәйкес қағаз тасығыштағы құжатпен бірдей.

Данный документ согласно пункту 1 статьи 7 ЗРК от 7 января 2003 года N370-II "Об электронном документе и электронной цифровой подписи", равнозначен документу на бумажном носителе.

Дата 13.05.2022. Версия СЭД SmartDoc. Положительный результат проверки ЭЦП. Копия электронного документа.

# 1116. Veröffentlichung

des Börseunternehmens Wiener Börse AG vom 10. Mai 2022

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boerse

## Listing

### General information

<b>Issuer</b>	JSC Development Bank of Kazakhstan
<b>Listing Segment</b>	Vienna MTF
<b>First Trading Day</b>	12 May 2022
<b>Listing of instruments</b>	Vienna Stock Exchange approved the securities for admittance to listing and trading
<b>on</b>	10 May 2022

### Securities

XS2472852610	USD 500,000,000 5.75% Notes due 2025 Series 12/ Reg S Notes
US48129VAA44	USD 500,000,000 5.75% Notes due 2025 Series 12/ 144A Notes

## Trading

<b>Market Segment</b>	Financial sector
<b>Trading</b>	Trading system XETRA® T7
<b>Quotation Type</b>	Percentage Quotation
<b>Quotation</b>	Flat quotation (dirty price)
<b>Trading procedure</b>	Xetra Auction Only
<b>XETRA® Market Group</b>	BMN2
<b>Qualified Investor Segment</b>	No
<b>CCP eligible</b>	No

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.