

## NOTICE TO THE NOTEHOLDERS



### Asian Development Bank

The Asian Development Bank (“ADB” or the “Issuer”) as the Issuer of the (i) **ADB Series No.: 1035-00-1 KZT15,234,400,000 Inflation-Linked Callable Notes due 30 January 2024**; (ii) **ADB Series No.: 1036-00-1 KZT15,234,400,000 Inflation-Linked Callable Notes due 30 January 2026**; (iii) **ADB Series No.: 1071-00-1 KZT15,392,000,000 Inflation-Linked Callable Notes due 30 July 2024**; (iv) **ADB Series No.: 1187-00-1 KZT3,875,505,000 10.12 per cent. Amortizing Notes due 22 October 2022**; and (v) **ADB Series No.: 1188-00-1 KZT10,097,018,000 10.10 per cent. Amortizing Notes due 22 January 2023** (collectively, the “Notes”) issued under the ADB Global Medium-Term Note Program with Prospectus dated 28 April 2011, hereby gives notice to the holders of the Notes, that the agent of the Issuer in England, **Law Debenture Corporate Services Limited**, appointed to receive for the Issuer and on its behalf, service of process in any proceedings in England, has changed its address to **8th Floor, 100 Bishopgate, London EC2N 4AG, United Kingdom**.

All other terms and conditions of the Notes remain unchanged and shall otherwise continue in full force and effect.