

NOTICE TO THE NOTEHOLDERS



Asian Development Bank

The Asian Development Bank (“ADB” or the “Issuer”) as the Issuer of the (i) **ADB Series No.: 1035-00-1 KZT15,234,400,000 Inflation-Linked Callable Notes due 30 January 2024**; (ii) **ADB Series No.: 1036-00-1 KZT15,234,400,000 Inflation-Linked Callable Notes due 30 January 2026**; (iii) **ADB Series No.: 1071-00-1 KZT15,392,000,000 Inflation-Linked Callable Notes due 30 July 2024**; (iv) **ADB Series No.: 1187-00-1 KZT3,875,505,000 10.12 per cent. Amortizing Notes due 22 October 2022**; and (v) **ADB Series No.: 1188-00-1 KZT10,097,018,000 10.10 per cent. Amortizing Notes due 22 January 2023** (collectively, the “Notes”) issued under the ADB Global Medium-Term Note Program with Prospectus dated 28 April 2011, hereby gives notice to the holders of the Notes, that the Issuer irrevocably appoints **Law Debenture Corporate Services Limited** at **Fifth Floor, 100 Wood Street, London EC2V 7EX, United Kingdom**, as its new agent in England to receive, for it and on its behalf, service of process in any proceedings in England.

All other terms and conditions of the Notes remain unchanged and shall otherwise continue in full force and effect.