

KAZAKHSTAN STOCK EXCHANGE, JSC

PRESS RELEASE

Almaty

October 04, 2016

On October 04, 2016 Kazakhstan Stock Exchange (KASE) conducted "The Issuer Day" for KEGOC.

By conducting "The Issuer Day" KASE wants to make investors more curious about issuers and establish feedback channels with shareholders.

According to Deputy Chairman of Management Board A. Tsalyuk, KASE plans to arrange such events on a regular basis for all issuers of the Exchange with liquid securities which might be interesting for investors".

The event saw participation of representatives of KEGOC, current market-makers for KEGOC shares: Freedom Finance, BCC Invest – subsidiary of Bank CenterCredit, and Tsesna Capital. Also, there were representatives of brokerage companies there that earlier took an active part in the "People's IPO", major shareholders of KEGOC and representatives of Kazakhstan's leading mass media.

Member of KEGOC's Management Board, Managing Director for Economy, Mr. A. Botabekov, held a speech on the company's 2015 and 1H 2016 performance, he spoke on current projects and targets for 2016, as well as on KEGOC development plans on the whole.

Also, Mr. Botabekov pointed out that "Taking into account shareholders' interests, in accordance with the company's dividend policy, the general meeting of shareholders due October 28, 2016, will consider the issue of dividends to shareholders based on 1H 2016 results in the amount of KZT6.5 bn, i.e. 40% of the net income, which means KZT24.93 per ordinary share".

Over the first half of 2016 KEGOC transmitted 18.5 bn KWh to customers. 1H 2016 revenues made up KZT61.9 bn, or 15.8% up on 2015 (KZT8.4 bn).

In the first half of 2016, i.e. on June 30, 2016 KEGOC placed on KASE 3.9 mln bonds under 18.6 % per annum with a circulation term of 15 years to a total of KZT4 bn.

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For reference

KEGOC is the System Operator of Kazakhstan's Single Power System; it possesses and manages assets of the National Power Grid (NPG). Its main operations are classified as natural monopoly. On the Company's balance sheet there are power lines with voltage of 35 – 1,150 kV with a length of around 24.9 th. km, and 77 transforming facilities with transformers' installed capacity of 36.2 GWA, all of them building the NPG. The Company employs over 4.8 thousand people. More details on the Company are available on its official website: www.kegoc.kz

KEGOC is a major issuer quoted in KASE Index.

Kazakhstan Stock Exchange (KASE) is the leading stock exchange in the Central Asian region and the only exchange in Kazakhstan, carrying out their activities in the financial market. It is a universal trading platform for repo market instruments, foreign currencies, government and corporate securities, bonds of international financial institutions as well as derivatives.

KASE is the member of the World Federation of Exchanges (WFE), the Federation of Euro-Asian Stock Exchanges (FEAS) and other international and local professional associations. In 2015, KASE joined the UN Sustainable Stock Exchanges initiative.