

**NOTICE: Annual general meeting of shareholders of Kazakhstan Stock Exchange to be held on May 25, 2016**

Joint-stock company "Kazakhstan Stock Exchange" (hereinafter – the Exchange) located at 280 Baizakov str., northern tower of Multifunctional complex "Almaty Towers", 8th floor, Almaty 050040, Republic of Kazakhstan, notifies its shareholders of conducting the annual general meeting of shareholders of the Exchange (hereinafter – the meeting), called at request of the Exchange's Board of Directors (minutes of meeting No. 13 dated April 14, 2016).

The meeting will take place on May 25, 2016 from 15:00 o'clock (Almaty time) at the following address: 280 Baizakov str., northern tower of Multifunctional complex "Almaty Towers", 8th floor.

Registration of meeting participants will be made on May 25, 2016 from 14:00 to 14:45 o'clock (Almaty time) at the place of event.

The list of shareholders entitled to taking part in the meeting will be drawn up as at 00:00 o'clock (Almaty time) on May 20, 2016.

In case of a failed quorum the repeated annual meeting of shareholders of the Exchange will be conducted on May 26, 2016 from 15:00 o'clock (Almaty time) at the same address. Registration of the repeated annual general meeting's participants will be made on May 26, 2016 from 14:00 to 14:45 o'clock (Almaty time) at the meeting place.

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**Meeting agenda**

1. On the Exchange's performance in 2015.
2. On approval of the Exchange's 2015 financial statements.
3. On procedure of distributing the Exchange's 2015 net income.
4. On choosing an auditor for the Exchange's 2016 accounts.
5. About shareholders' claims over actions of the exchange and its officers and results of their consideration.
6. About information on remuneration paid to members of the Exchange's Management Board and Board of Directors.
7. On determining the quantitative composition of the Exchange's Board of Directors.
8. On making amendments to the Exchange's charter.

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Materials regarding issues on the agenda will be available not later than ten days before the meeting date.

At registration, the meeting participants must produce an ID document, and representatives of shareholders also have to provide a power of attorney for participation in the meeting and voting on issues being considered by the meeting, drawn up in accordance with laws of the Republic of Kazakhstan.

For additional information, dial: (727) 237 53 43.