

**Share issue prospectus registered
by the Agency of the Republic of Kazakhstan
on Regulation and Supervision of Financial Market
and Financial Institutions as of September 13, 2004**

**Edition № 6
to the share issue prospectus of JSC KazTransOil**

To exclude Paragraph 12 of Section 2 of the share issue prospectus the lines:

Taubaldiyev Satybayevich	Talgat	20.12.1962	<p>03.2006 - 02.2009 - Director of the Western Branch of JSC "KazTransOil", 02.2009 - 04.2009 - Advisor to the Director-General, acting First Deputy General Director of JSC "KazTransOil"; 04.2009 - 06.2009 - First Deputy General Director of JSC "KazTransOil", 05.2009 – to the present - Member of the Board of Directors of JSC "NWPC" MunaiTas "; from 15.06. 2009 - to the present - Deputy Director General of JSC "KazTransOil".</p> <p>Powers of Deputy Director General: Issues concerning industrial and economic activities of the Company; ensuring continuity of production and technical reliability of the Company's production facilities; ensuring operation of the system management in safety and occupational health, the environment in the Company; organization of internal control over health and safety, environment; organization of preparation for the procurement of goods, works and services to the Company; issues concerning capital construction and major repairs; issues of asset management, issues of attracting funding on the capital markets; management of subsidiaries and jointly controlled entities</p>
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and

Pirogov Georgiyevich	Aleksy	26.03.1961	<p>03.2006 - 02.2009 - Deputy General Operations Director of JSC "KazTransOil"; 02. 2009 - 06.2009 - Technical Director of JSC "KazTransOil"; from 15.06. 2009 – to the present - Managing Operations Director of JSC “KazTransOil.”</p> <p>Powers of Managing Operations Director: organization of the development and implementation of the production program of the Company, issues on management of the main pipeline systems of the Company; coordination of arrangements in occupational health and safety, ensuring safe working conditions at production facilities of the Company; issues concerning technical audit systems of the main pipelines of the Company; issues concerning information technology and</p>
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		communications; issues concerning technical supervision monitoring process; issues concerning operation and maintenance of pipelines owned by other entities
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Director General
(The Chair of the Management Board) <signature> **K. Kabyldin**

Chief Accountant <signature> **A. Akhmedina**

Seal <Republic of Kazakhstan, the city of Astana, Joint Stock Company KazTransOil>

Numbered and bound on *four (4) pages*

General Director
(The Chair of the Management Board)
<signature> **K. Kabyldin**

Chief Accountant
<signature> **A. Akhmedina**

Seal <Republic of Kazakhstan, the city of Astana, Joint Stock Company KazTransOil>

Stamp <Committee for the control and supervision of the financial market and financial organizations of the national bank of the Republic of Kazakhstan. REGISTERED. 14.03.2012>. <Signature.>