

# **AMENDMENTS TO THE PROSPECTUS OF SHARE ISSUED**

**Registered on 28 of May 2013 (the issue is included into the State Register of equity securities under # A3493)**

**Full name: Joint Stock Company “Kazakhstan Electricity Grid Operating Company  
“KEGOC”**

**Abbreviated name: “KEGOC” JSC**

State registration of authorized shares issue by the authorized body does not grant any recommendations to investors about the acquisition of the shares described in the prospectus. The authorized body of state registration of authorized shares issue is not responsible for the accuracy of the information contained herein.

Shares issue prospectus was reviewed only for compliance with the laws of the Republic of Kazakhstan. The officials of the Joint Stock Company are responsible for the accuracy of the information contained

in this prospectus and confirm that all the information provided in it is accurate and not misleading the investors about the company and its shares placed.

1. In accordance with the decision of meeting by correspondence of the Board of "National Welfare Fund" Samruk-Kazyna"(Minutes dated September 03, 2014 No. 42/14) the subclause 1 of clause 45 of section 7 shall be amended as follows:

1) Number of authorized shares is two hundred and sixty million (260,000,000) shares;  
Type of shares - ordinary.

**Chairman of the Board  
of JSC "KEGOC"**

*/signature/*

**B. Kazhiyev**

*/Seal of Joint Stock Company "Kazakhstan Electricity Grid Operating Company  
"KEGOC"/*

**Chief Manager, Coordinator of the Department  
of Accounting and Taxation of JSC «KEGOC»**

*/signature/* **T. Kabysh**

Bound and numbered

2 ( Two ) pages

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